



# TRUST BUSTERS

## *Georgie's* Weekly Myth Spoilers

**Dear Georgie,**

Why can we never get copies of our Trust audit?

**Sincerely,**

**Frustrated**

**Dear Frustrated,**

I am sorry to hear that you cannot receive a copy of your Trusts audit. Most if not all Trusts require Council to share a copy with Membership. Please check with Council for a copy. If they cannot provide you should try reaching out to your Trustees in writing.

**Sincerely,**

**Georgie**

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**Dear Georgie,**

Why are we not using Indigenous investment firms or investment professionals?

**Sincerely,**

**Concerned**

**Dear Concerned,**

Our fiduciary duty as trustee is to find the best investment managers across Canada to manage the Trusts. These investment firms/professionals have a proven history of delivering results. If and when we do come across Indigenous investment firms which meet our selection criteria, we will hire them. To hire Indigenous firms or professionals with little to no experience in successful investment management would be in direct contravention of our fiduciary duty as Trustees to our clients.

**Sincerely,**

**Georgie**

**CONTEST**

September 2<sup>nd</sup> you will receive an email with an entry form & a skill testing question. Answer the question correctly to be entered to win a FitBit watch! If there is more than two winners a draw will occur for who receives the FitBit. The other participants will receive a cool gift.